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The Institute for Jewish Policy Research
(A Company Limited by Guarantee)

Report and Accounts

31 December 2013

Charity No. 252626

Company No. 894309 (England and Wales)

**The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
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**The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
Legal and Professional Information**

Registered Charity Number
252626

Company Number
894309 (England and Wales)

Governing Document
Articles of Association

President
Lord Haskel

Honorary President
Lord Rothschild OM

Executive Director
Dr. Jonathan Boyd

Senior Research Fellows
Dr. David Graham
Dr. L. D. Staetsky

Secretary
J. O. Russell

Directors and Board of Management

Dr. C. Fieschi	(appointed on 05/03/2008)
Lord Haskel	(appointed on 15/09/1998)
P. L. Levy OBE	(appointed during 1988)
Prof. S. H. Miller OBE	(appointed on 29/06/2009)
Dr. D. Moisi	(appointed on 19/09/2006)
S. D. Moss CBE (Vice-Chairman)	(appointed on 07/09/2010)
Dr. S. Neiman	(appointed on 20/11/2007)
A. Azulay	(appointed on 07/12/2011)
H. M. Paisner (Chairman)	(appointed on 11/11/1997)
B. A. Smouha (Treasurer)	(appointed on 16/09/2003)
D P Karat	(appointed on 29/10/2012)

Registered Office
ORT House
126 Albert Street
London
NW1 7NE

**The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
Legal and Professional Information**

Auditors

Martin May
Statutory Auditors and Chartered Accountants
399 Hendon Way
London
NW4 3LH

Bankers

Barclays Bank plc
1 Churchill Place
London
E14 5HP

Investment Managers

Newton Investment Management Limited
160 Queen Victoria Street
London
EC4V 4LA

**The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
Chairman's Statement
for the year ended 31 December 2013**

JPR is a London-based independent research organisation, consultancy and think-tank. It aims to advance the prospects of Jewish communities in Britain and across mainland Europe by conducting research and developing policy ideas in partnership with those best placed to influence Jewish life.

Our major objectives for 2013 were to undertake and complete the National Jewish Community Survey (NJCS); to continue the analysis of the 2011 National Census data; to follow up the work on European antisemitism that JPR carried out in 2012 for the European Union Agency for Fundamental Rights; to enhance our reputation and encourage new investment in our work.

Much of the year was focused on the NJCS, for which the fieldwork was carried out during the summer in association with JPR's research partners at Ipsos MORI. Almost 4,000 households completed the questionnaire, and over 10,000 individuals are included in the dataset. Funding for the research came from JPR and a wide range of Jewish community organisations and foundations. The first report on the study, which was published in January 2014, throws new light on a wide range of issues within the British Jewish community, including patterns of Jewish identity and affiliation, attitudes towards Jewish education, social care and welfare needs, and current trends in charitable giving and volunteerism. The data are designed to help all Jewish community charities better understand the current state of Jewish life in the UK, and how it is changing over time. Having completed the survey, JPR is now using the dataset, alongside the data from the 2011 UK Census, to produce bespoke reports for individual organisations, or consortia of organisations, to help them plan for the future.

JPR's reputation and financial health continued to grow during the year. We are particularly grateful to Pears Foundation, which invested £200,000 in the Institute in 2013 and further demonstrated its continued support for and confidence in our work by renewing its commitment for 2014 with a further grant of £175,000.

In 2013 a decision was taken to relocate JPR from the West End where it has always been located since its creation as the Institute for Jewish Affairs, to Camden Town. JPR moved into ORT House in Albert Street, NW1 in February 2014, a move which has reduced the premises costs by almost half and the move was carried out in a smooth and efficient manner without any negative impact on JPR's output and productivity (see page 11).

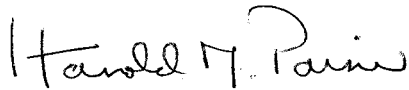
As a result of all its activities, JPR's position as a unique source of authoritative research on Jewish life in Britain and Europe was significantly enhanced in 2013. Nevertheless, raising funds for future research, upon which the Jewish community's strategists and planners rely, remains a constant challenge.

I am particularly grateful, as ever, to our President, Lord Haskel and our Vice-President, Peter Levy OBE, for their personal commitment and ongoing support. I am also most indebted to Brian Smouha, JPR's Treasurer, for his hard work and support, and would like to thank all of my fellow JPR Board members for their time, strategic insight and advice. I would particularly like to thank Stephen Moss CBE, who has taken on the role of Vice-Chairman and has been instrumental in reaching out to other communal organisations on our behalf, and to David Karat, for his invaluable financial advice.

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for the year ended 31 December 2013**

We are enormously indebted to all our Patrons, Sponsors, Friends and Members, whose support is crucial to our continued success. Furthermore, several charities and foundations, in addition to Pears Foundation, have made significant contributions to our work, including the Rothschild Foundation (Hanadiv) Europe, and the Morris Leigh Foundation.

Finally, my heartfelt thanks for all their hard work, dedication and commitment to the permanent team at JPR, including our Executive Director, Dr Jonathan Boyd, Senior Research Fellows, Dr David Graham and Dr Laura Staetsky, Director of Operations, Richard Goldstein, Development Director, Judith Russell, and our international team of Associate Fellows whose work, advice and support continue to be invaluable.



Harold Paisner
Chairman
15 September 2014

**THE INSTITUTE FOR JEWISH POLICY RESEARCH
(A COMPANY LIMITED BY GUARANTEE)
REPORT OF THE DIRECTORS
FOR THE YEAR ENDED 31 DECEMBER 2013**

The directors present their Annual Report together with the Audited Financial Statements for the year ended 31 December 2013. The Institute for Jewish Policy Research is a charitable company limited by guarantee and is registered by the Charity Commission under registration number 252626.

STRUCTURE, GOVERNANCE AND MANAGEMENT

JPR is governed by its Memorandum and Articles of Association, and by the regulations of the Charity Commission and company law.

JPR governance structure consists of the Board of Directors and a working group of Honorary Officers (Chair, Vice-Chair, Vice-President and Treasurer), who oversee management matters. Members of the Board are non-executive directors and trustees of the charitable company. They determine the overall direction of JPR, provide leadership and fulfil their fiduciary responsibilities.

Appointment to the Board is for a three-year term. Members can serve for two consecutive terms and, after a break of one year, they can be invited to serve for a further term of three years. The Honorary Officers serve for two consecutive three-year terms, after which they can be invited to rejoin the Board. The directors are appointed to the Board on the recommendation of the Chairman and require approval by the Board. On co-option to the Board, the directors receive the JPR Governance Handbook, which outlines JPR's governance structure and the responsibilities of Board members, and up-to-date documentation on the Institute's aims and programmes.

The Board appoints the Executive Director, who reports to the Board on the substantive areas of the Institute's management. The Board appoints the Company Secretary and oversees the work in matters of compliance with company and charitable company law. While day-to-day matters are delegated to the staff, all substantive decisions are referred to the Board for approval.

The Members of the Board of Directors who served during 2013 are:

Dr C. Fieschi	(appointed on 05/03/2008)
Lord Haskel	(appointed on 15/09/1998)
P.L. Levy OBE	(appointed during 1998)
Professor S.H. Miller OBE	(appointed on 29/06/2009)
Dr D. Moisi	(appointed on 19/09/2006)
S.D. Moss CBE	(appointed on 07/09/2010)
Dr S. Neiman	(appointed on 20/11/2007)
H.M. Paisner (Chairman)	(appointed on 11/11/1997)
B.A. Smouha (Treasurer)	(appointed on 16/09/2003)
D.P. Karat	(appointed on 29/10/2012)

OBJECTIVES AND ACTIVITIES

The Institute's aims and objectives set out in its governing document are as follows: "The advancement of education in the field of human relationships, with particular reference to the

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REPORT OF THE DIRECTORS
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history and social conditions of the Jewish people. In pursuance of these aims we engage in research projects, the publication of scholarly periodicals and reports, and the organisation of lectures, seminars, conferences and symposia.”

Since 1996, the Institute’s strategy for achieving these aims has been to operate as an independent research institute and think tank that informs and influences policy, opinion and decision-making on social, political and cultural issues affecting Jewish life.

The strategic review, undertaken and approved in 2012, laid out JPR’s overall mission as advancing the prospects of Jewish communities in Britain and across Europe by conducting research and developing policy in partnership with those best placed to influence Jewish life.

The methodology for implementing the plan involves maintaining a small but highly expert core staff; undertaking social and demographic research about Jews in Britain and across Europe; outsourcing policy-research work on a contract basis when appropriate; collaborating with other think tanks and research institutes in Europe; organising lectures and seminars.

ACHIEVEMENTS IN 2013

MAJOR RESEARCH PROJECTS

National Jewish Community Survey (NJCS)

The major project on which the JPR research team worked throughout 2013 was the National Jewish Community Survey, which examined a wide range of issues, including Jewish identity, affiliation, education and schooling, health, welfare and social care, charitable giving, volunteering and demography. It also broke new ground in several areas that had previously not been explored in this way – notably, Jewish genetic disorders and children with learning disabilities. The data were designed to be used alongside UK Census data to provide organisations working to develop and enhance British Jewish life with the data they need to support their policy planning processes.

Fieldwork for NJCS was carried out in June and July 2013 in association with JPR’s research partners at Ipsos MORI. Almost 4,000 households completed the questionnaire, and over 10,000 individuals are included in the dataset.

Funding for the research came from JPR and a wide range of Jewish community organisations and foundations. These include: Pears Foundation, Jewish Care, UJIA, Norwood, Nightingale Hammerson, the Board of Deputies of British Jews, the Movement for Reform Judaism, the Spanish and Portuguese Synagogue, the Assembly of Masorti Synagogues and Liberal Judaism. In addition, numerous organisations gave active support to JPR in the development of the project, including the Department for Communities and Local Government, the All-Party Parliamentary Group Against Antisemitism, the Community Security Trust, the Interlink Foundation, JW3, Jewish Genetic Disorders UK, the Jewish Leadership Council, the Judith Trust, the Ministry of Justice, Prism, the Samuel Sebba Charitable Trust and the United Synagogue.

The preliminary findings report was launched at a major event held at Berwin Leighton Paisner on 29 January 2014 and received much coverage in the media. JPR subsequently organised consultations with professionals on two topics investigated in the survey: education and care and welfare.

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European Union Fundamental Rights Agency (FRA) survey on antisemitism

JPR's formal role in this project to research the perceptions and experiences of antisemitism among Jews in nine EU Member States, ended in December 2012 when we submitted our findings, on schedule and on budget, to the FRA. The results were published by the FRA on 8 November 2013, to coincide with a major pan-European FRA conference in Vilnius on hate crime and discrimination in Europe. The project, which was aimed at generating data to inform European and national governmental policy, investigated the extent to which Jews feel safe and secure in Europe today, how they characterise antisemitism, and whether or not they perceive it to be a growing threat. The research was undertaken in partnership with Ipsos MORI after securing the project by winning a competitive tender process. JPR's survey team included several of the world's leading social scientists in the field of contemporary European Jewry. As the FRA's publication only reported the data comparatively (i.e. how each of the nine countries covered in the survey compares), JPR worked with its international academic team throughout 2013 to produce individual country-specific reports on antisemitism, which are being published in 2014 and 2015.

RESEARCH REPORTS PUBLISHED DURING 2013

2011 Census: Initial insights into Jewish neighbourhoods (David Graham, February 2013)

The second report in our series on the 2011 UK Census. It examines Jewish population numbers at the neighbourhood level, and gives detailed statistics on where Jewish populations are growing, and where they are in a clear state of decline.

News consumption habits and opinion of Jews in Britain (David Graham, April 2013)

Drawing on data from JPR's 2010 Israel Survey, this report explores which media sources are being accessed by Jews, and assesses their attitudes towards reporting about Israel.

2011 Census: A tale of two Jewish populations (David Graham, July 2013)

Based on age and sex data for Jews in England and Wales, this paper outlines the strikingly different demographic profiles of two distinct groups within the community – the strictly Orthodox, and everybody else.

Immigration from the United Kingdom to Israel (Laura Staetsky, Marina Sheps and Jonathan Boyd, September 2013)

Written in partnership with Israel's Central Bureau of Statistics and drawing on their data and on the 2011 UK Census, this study takes an in-depth look at the numbers and characteristics of Jews who have emigrated to Israel from the United Kingdom since 1948.

Jewish life in Europe: impending catastrophe or imminent renaissance? (Jonathan Boyd, November 2013)

This paper focuses on the new data gathered by JPR for the FRA, and sheds fresh light on the question of the future of Jewish life in Europe.

2011 Census: Thinning and thickening (David Graham, December 2013)

Investigating geographical shifts in the UK Jewish population, this report shows how Jews in Britain are becoming increasingly concentrated in a small number of areas, and publishes data from the censuses in Scotland and Northern Ireland for the first time.

Jewish life in Germany: Achievements, challenges and priorities since the collapse of communism (Toby Axelrod, December 2013, available in English and German)

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Based on interviews with German Jewish leaders, this study explores how Jewish life has changed in Germany since the fall of the Berlin Wall, and the challenges posed by the huge influx of Jews and their families from the Former Soviet Union. The third country report in a four-part series funded by the Rothschild Foundation (Hanadiv) Europe.

REPORTS SCHEDULED FOR PUBLICATION IN 2014

Research work was undertaken in 2013 for several reports scheduled for publication in 2014. These include:

Jews in the United Kingdom in 2013: Preliminary findings for the National Jewish Community Survey (David Graham, Laura Staetsky and Jonathan Boyd, published in January 2014)

The Exceptional Case? Perceptions and experiences of antisemitism among Jews in the United Kingdom (Laura Staetsky and Jonathan Boyd, published in July 2014)

Jewish life in Ukraine: Achievements, challenges and priorities since the collapse of communism (Darina Privalko, in English, Russian and Ukrainian)

Demographic trends in the UK Jewish community (Laura Staetsky and Jonathan Boyd)

Jewish perceptions and experiences of antisemitism in Italy (Segio DellaPergola and Laura Staetsky)

Strengthening Jewish Identity: What works? An analysis of Jewish students in the UK (David Graham)

Jewish households, families and living arrangements: Further insights from the 2011 Census of England and Wales (David Graham and Maria-Luisa Caputo)

Understanding the educational philosophy of Limmud (Jonathan Boyd)

CONTINUING WORK ON EXISTING DATASETS

Antisemitism in Europe

The data gathered by JPR in 2012 for the European Union Agency for Fundamental Rights (FRA) has extraordinary value. The study was probably the largest survey of Jews in Europe ever undertaken, and JPR's research team continued to mine the data throughout 2013 with a view towards publishing several further reports in 2014 and 2015 designed to shed new light on the nature of the contemporary Jewish experience in Europe. The first of these reports, examining antisemitism in the UK, was published in July 2014.

What works in Jewish education?

Using the data from the 2011 National Jewish Student Survey, JPR has undertaken some advanced statistical analysis to assess the relative impact of different education interventions (Jewish schools, youth movements, Israel Experience programmes etc.) and home influences on several different dimensions of the cohort's Jewish identities. Dr David Graham presented the initial findings to a group of educators in July 2013 and a paper will be published on this topic in the autumn of 2014.

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Commissioned work

As part of its ongoing contribution to Jewish community knowledge and development, JPR utilised census data to produce bespoke reports to support the planning needs of a number of organisations in 2013. These included Stanmore and Canons Park Synagogue, Nightingale Hammerson, Noam Primary School and Doughty Street Chambers. Additional commissions were secured in 2013 and into 2014 from several other organisations including Pears Foundation, Jewish Care, UJIA, the Jewish Leadership Council and the Jewish Chronicle. This type of work captures a central part of JPR's organisational mission – using the data we hold to support the very specific needs and interests of individual organisations, as well as for more general communal purposes.

EVENTS

Morris and Manja Leigh Memorial Lecture

In November 2013 H E Ambassador Daniel Taub, the Israeli Ambassador to the United Kingdom, delivered the annual Morris and Manja Leigh Memorial Lecture entitled: "From Fagin to Finkler: A literary perspective on changing British attitudes to Jews and Israel". The lecture was generously sponsored by Lord Leigh of Hurley, who chaired the event, and was hosted by Berwin Leighton Paisner. Over 100 people attended.

Community Futures

JPR's "Community Futures" programme brings together a select group of the Chief Executives of some of the UK Jewish community's leading organisations to explore key sociological, demographic and educational issues in contemporary Jewish life and build a shared language and sense of common purpose. The Community Futures group convened at JPR every six weeks throughout 2013, and continued to meet in 2014. The central focus of the programme was an exploration of some of the main tensions/polarities in Jewish communal life. A publication based on the group's work is scheduled to be published in early 2015.

President's Lunch at the House of Lords

The annual JPR lunch at the House of Lords took place in March, generously hosted by Lord Haskel. Jonathan Boyd's presentation about JPR's current programme of research was well received.

Disseminating JPR's work

JPR's work was presented at numerous seminars, conferences and meetings throughout 2013. These included: a keynote address at the British Association of Jewish Studies conference at the University of Kent; the annual Sociology of Religion conference at Imperial Wharf; a joint JPR/Pears Institute for the study of Antisemitism/Parliamentary Council Against Antisemitism seminar for Members of Parliament, civil servants and academics at Portcullis House; UJIA's annual education conference; the London Jewish Cultural Centre's 2020 Vision conference; the Limmud conference at Warwick University, and Limmud South Africa in Cape Town, Durban and Johannesburg. Bespoke presentations were also prepared to brief numerous community leaders and policy makers including the Jewish Leadership Council, Pears Foundation, the Community Research Initiative Steering Group (comprising representatives of Jewish Care, UJIA, Norwood, Nightingale Hammerson, Pears Foundation and several of the synagogue movements), consortia of Jewish organisations in Manchester and in Leeds, the Partnership for Jewish Education in Schools (PaJeS), the Interlink Foundation, Jewish Care, the New Leadership Network, the JLC Youth Commission, the Adam Science Foundation and the Chief Rabbi's Office.

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OTHER NOTABLE ACTIVITIES

Launch of JPR's new website

JPR is committed to ensuring that its research is made freely available to all those concerned with the best interests of the Jewish communities of Europe. To achieve that goal, JPR's new website was launched in 2013, with financial support from Pears Foundation. Amongst its features are a more visually attractive appearance, greater use of the latest technology and a significantly enhanced search facility. It has a more versatile content management system and is more user-friendly, enabling all our publications to be easily downloaded free of charge.

Developing JPR's profile in Europe, Israel and the United States

JPR has limited financial capacity to share its research findings at conferences and seminars around the world, but participated nonetheless in several key events in 2013. These included: a presentation to the annual conference in Berlin of the Central Council of Jews in Germany; participation in the Government of Israel/Jewish Agency for Israel summit in Jerusalem on "Securing the Jewish Future" convened by Jewish Agency Chairman Natan Sharansky and Minister of Jerusalem and Diaspora Affairs Naftali Bennett; a presentation of JPR's analysis of the recent Pew Survey of Jewish Americans at a Jewish Agency for Israel seminar in Jerusalem, alongside three of the leading social scientists of American Jewry.

Future of the National Census

JPR played a key role in the campaign to ensure that a census takes place in the UK in 2021 by submitting an extensive and detailed paper to the Office for National Statistics as part of its "Beyond 2011" programme. Using the Jewish community as its example, the paper explained why census data is so critical to all types of minority groups and communities in Britain. ONS subsequently published a strong recommendation to the government to continue with the Census, which has now been accepted by the Home Secretary.

Jewish Leadership Council Synagogue Vitality Project

JPR was invited to sit on the advisory group for a major piece of work the JLC are developing about synagogue vitality, and to provide advice and support to the lead researcher, Professor Steven M. Cohen.

European Research Archive

Funding for this project, from the Rothschild Foundation (Hanadiv) Europe, was secured in 2013, and work commenced in January 2014. It aims to build a publicly available online archive for research publications on contemporary European communities. The archive will include reports, articles, theses and other relevant materials that draw on or discuss social research on European Jewish communities since 1990 (and selected items of particular significance from 1945-90). The Archive is scheduled to be launched by the end of 2014.

PUBLIC BENEFIT

The Institute for Jewish Policy Research is an independent research institute which conducts and disseminates research on contemporary Jewish communities. JPR's research is policy-oriented; it collects and analyses data and makes it available to policy-makers, service providers and the general public through online and print publishing.

The directors, having given careful consideration to the Charitable company Commission's guidance on public benefit, have concluded:

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JPR's aims and activities give clearly identifiable benefits to the public and continue to be charitable. The work benefits in the first instance the Jewish voluntary sector in the United Kingdom and elsewhere in Europe. Through its pioneering social research, JPR also makes contributions to the wider voluntary sector. It contributes to knowledge and scholarship, thus benefiting the wider society. The benefits are not unreasonably restricted in any way.

PERFORMANCE

During 2013, JPR's reputation increased steadily with the publication of the European Union Agency for Fundamental Rights survey on antisemitism in Europe and the increasingly high profile of its work on the 2011 UK Census and other reports. The Institute undertook the largest national survey of Jews in Britain for over a decade, in a way that was designed to support the needs and interests of a wide range of Jewish charities operating throughout the country. Careful monitoring of the impact of the Institute's work demonstrates that 113 different organisations operating in the UK, Europe, Israel, USA and South Africa have all benefited directly from our research and analysis, and an estimated 3,000 people have attended a presentation of our research and analysis. JPR's work is shared on a regular basis with 14,000 people on the JPR database, and 15,000 unique visitors to the JPR website.

JPR's positioning in the British Jewish community has unquestionably improved, a fact reflected in the growing demand for Institute staff to present their insights at community meetings and conferences, and to advise community leaders on communal policy. Income from research work commissioned by community organisations increased in 2013, and has continued to increase in 2014, indicating clear growth in the need and desire for our services. At the time of writing, JPR's Executive Director has just been included in a list, published by the Jewish Chronicle, of the thirty most influential Jews in the UK, demonstrating clear recognition for the importance of JPR's work.

RISK ASSESSMENT

Risk management is reviewed regularly by staff and a Risk Register is submitted to the Board for approval on an annual basis. The directors have identified the main risks to which the charitable company is exposed and have taken steps to mitigate them.

FINANCIAL REVIEW FOR THE YEAR

The Chairman's Statement on pages 3 to 4 provides a summary of activities during the year. The results for the year are shown in the Statement of Financial Activities on page 16.

We were particularly fortunate to receive £200,000 in unrestricted funding from Pears Foundation for 2013. The Foundation has also renewed its funding for 2014 with a further grant of £175,000. In addition, in 2013 we received a welcome donation of £80,000 from a Toronto-based donor who developed an interest in our work.

During 2013 the Board agreed that cheaper premises be found away from the West End as a cost-saving exercise. Tenants were found for JPR's offices in Market Place, W1 and in February 2014, JPR moved to ORT House in Albert Street, Camden Town, which is a fully serviced set of offices. After the costs of the move, the premises costs were thereby reduced by almost half.

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INVESTMENT POLICY

The Board delegates the management of the funds to independent investment managers. The independent investment managers were instructed to achieve an appropriate level of income and thereafter capital growth in order that we realise the long-term obligation to maximise the long-term total return which is regarded from time to time as a prudent target for the fund.

The Board has adopted an ethical policy for the investment of these funds, namely, not to invest in any companies involved in the manufacture and distribution of tobacco or any companies that boycott Israel.

The Board reviews on a regular basis its cash resources, and endeavours to maximise interest from funds not required in the short term.

The charitable company is entitled to the income from the MCA Permanent Endowment Fund and has restricted rights over the capital.

RESERVES POLICY

In prior years the charity suffered a deficit in unrestricted funds however this situation has improved in 2013. As at 31 December 2013 there was a surplus on unrestricted funds of £31,172.

The Directors have adopted a policy to raise and hold adequate funds to supplement earned income so as to provide a stable base for JPR's research and the dissemination of the results to assist Jewish communities in Britain and continental Europe.

PLANS FOR FUTURE PERIOD

Over the course of 2014, JPR will be:

- (i) Using National Jewish Community Survey and UK Census data to undertake commissioned work for multiple Jewish charities in order to support their policy development plans;
- (ii) Utilising the data from the FRA survey to generate multiple new reports, each of which will be designed to inform policy and planning on how to combat antisemitism in different parts of Europe;
- (iii) Expanding our programme of events and seminars in order to provide more people with access to our work and with opportunities to discuss it;
- (iv) Building JPR's reputation in the UK and abroad as the leading research institute specialising in contemporary European Jewry;
- (v) Seeking to generate new sources of funding from commissioned work, new organisational partnerships and relationships, and events aimed at inviting new patrons to invest in the Institute.

**THE INSTITUTE FOR JEWISH POLICY RESEARCH
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REPORT OF THE DIRECTORS
FOR THE YEAR ENDED 31 DECEMBER 2013**

STATEMENT OF DIRECTORS' RESPONSIBILITIES

The directors are responsible for preparing the Directors' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Company law requires the directors to prepare financial statements for each financial year, which give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for the year. In preparing these financial statements, the directors are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in operation.

The directors are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charitable company and enable them to ensure that the financial statements comply with the Companies Act 2006 and Charities Act 2011. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

In so far as the directors are aware:

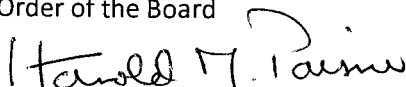
- there is no relevant audit information of which the charitable company's auditor is unaware; and
- the directors have taken all steps that they ought to have taken to make themselves aware of any relevant audit information and to establish that the auditor is aware of that information.

The directors are responsible for the maintenance and integrity of the corporate and financial information included on the charitable company's website. Legislation in the United Kingdom governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.

Auditors

In accordance with Section 485 of the Companies Act 2006, a resolution proposing that Martin May be reappointed as auditors of the company will be put to the Annual General Meeting.

By Order of the Board



Harold Paisner
Chairman

Date: 15 September 2014

**The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
Independent auditors' report
to the members of The Institute for Jewish Policy Research**

Independent Auditor's Report to the directors of The Institute for Jewish Policy Research

We have audited the financial statements of The Institute for Jewish Policy Research for the year ended 31 December 2013 which comprise the primary statements such as the Statement of Financial Activities, the Balance Sheet and the related notes. The financial reporting framework that has been applied in their preparation is applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

This report is made solely to the charitable company's directors, as a body, in accordance with regulations made under section 154 of the Charities Act 2011. Our audit work has been undertaken so that we might state to the charitable company's directors those matters we are required to state to them in an auditor's report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the charitable company and the charitable company's directors as a body, for our audit work, for this report, or for the opinions we have formed.

Respective responsibilities of directors and auditor

As explained more fully in the Directors' Responsibilities Statement set out on page 13, the directors (who are also the trustees of the charitable company for the purposes of company law) are responsible for the preparation of the financial statements and for being satisfied that they give a true and fair view.

The financial statements have been audited in accordance with the Charities Act 2011 rather than the Companies Act 2006. Accordingly we have been appointed as auditor under section 144 of the Charities Act 2011 and report in accordance with regulations made under section 154 of that Act.

Our responsibility is to audit and express an opinion on the financial statements in accordance with applicable law and International Standards on Auditing (UK and Ireland). Those standards require us to comply with the Auditing Practices Board's (APB's) Ethical Standards for Auditors.

Scope of the audit of the financial statements

An audit involves obtaining evidence about the amounts and disclosures in the financial statements sufficient to give reasonable assurance that the financial statements are free from material misstatement, whether caused by fraud or error. This includes an assessment of: whether the accounting policies are appropriate to the charitable company's circumstances and have been consistently applied and adequately disclosed; the reasonableness of significant accounting estimates made by the directors; and the overall presentation of the financial statements. In addition, we read all the financial and non-financial information in the Directors' Annual Report to identify material inconsistencies with the audited financial statements. If we become aware of any apparent material misstatements or inconsistencies we consider the implications for our report.

Opinion on financial statements

In our opinion the financial statements:

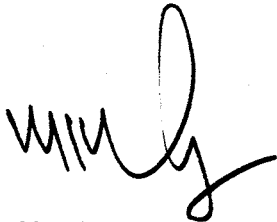
- give a true and fair view of the state of the charitable company's affairs as at 31 December 2013 and of its incoming resources and application of resources, including its income and expenditure, for the year then ended;
- have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice (applicable to smaller entities); and
- have been prepared in accordance with the requirements of the Companies Act 2006.

**The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
Independent auditors' report
to the members of The Institute for Jewish Policy Research**

Matters on which we are required to report by exception

We have nothing to report in respect of the following matters where the Charities Act 2011 requires us to report to you if, in our opinion:

- the information given in the Directors' Annual Report is inconsistent in any material respect with the financial statements; or
- the charitable company has not kept adequate accounting records; or
- the financial statements are not in agreement with the accounting records and returns; or
- we have not received all the information and explanations we require for our audit.



Martin May BA FCA
(Senior Statutory Auditor)
for and on behalf of
Martin May
Statutory Auditors and Chartered Accountants

399 Hendon Way
London
NW4 3LH

September 2014

Martin May Statutory Auditors and Chartered Accountants are eligible to act as an auditor in terms of section 1212 of the Companies Act 2006.

**The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
Statement Of Financial Activities
Including Income And Expenditure Account
for the year ended 31 December 2013**

	Notes	Unrestricted Funds £	Restricted Funds £	Endowment Fund £	Total Funds 2013 £	Total Funds 2012 £
Incoming Resources From Generated Funds:						
Voluntary income	2	131,261	-	-	131,261	48,895
Investment income	3	148,299	-	-	148,299	141,167
Incoming resources from charitable activities	4	261,354	171,602	-	432,956	320,091
Total incoming resources		<u>540,914</u>	<u>171,602</u>	<u>-</u>	<u>712,516</u>	<u>510,153</u>
resources Expended						
Cost of generating voluntary income		24,455	-	-	24,455	23,497
Investment manager's fees		-	-	26,809	26,809	23,404
Charitable activities		296,063	193,339	-	489,402	520,348
Governance costs		5,640	-	-	5,640	7,650
Total resources expended	5	<u>326,158</u>	<u>193,339</u>	<u>26,809</u>	<u>546,306</u>	<u>574,899</u>
Net incoming/(outgoing) resources expended	6	214,756	(21,737)	(26,809)	166,210	(64,746)
Gains and losses on revaluations and on disposals of investment assets	11	-	-	227,036	227,036	182,959
Transfer between funds	17	(21,737)	21,737	-	-	-
Net movement in funds (including realised gains on investments)		193,019	-	200,227	393,246	118,213
Total funds brought forward		(161,847)	-	3,115,035	2,953,188	2,834,975
Total funds carried forward	18	<u>31,172</u>	<u>-</u>	<u>3,315,262</u>	<u>3,346,434</u>	<u>2,953,188</u>

All of the above results are derived from continuing activities. All gains and losses recognised in the year are included above.

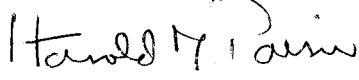
**The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
Balance Sheet
as at 31 December 2013**


	Notes	2013		2012	
		£	£	£	£
Fixed assets					
Tangible assets	10		43,320		53,252
Investments	11		3,315,262		3,115,035
			<u>3,358,582</u>		<u>3,168,287</u>
Current assets					
Debtors	12	18,256		63,854	
Cash at bank and in hand		209,358		162,896	
		<u>227,614</u>		<u>226,750</u>	
Creditors: amounts falling due within one year	13	(64,762)		(266,849)	
Net current assets/(liabilities)			<u>162,852</u>		<u>(40,099)</u>
Total assets less current liabilities			<u>3,521,434</u>		<u>3,128,188</u>
Creditors: amounts falling due after more than one year	14		(175,000)		(175,000)
Net assets	18		<u>3,346,434</u>		<u>2,953,188</u>
Funds					
Unrestricted funds	15		31,172		(161,847)
Permanent endowment fund	16		3,315,262		3,115,035
Restricted funds	17		-		-
Total funds	18		<u>3,346,434</u>		<u>2,953,188</u>

For the year ending 31 December 2013 the company was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies but as the company is a charity, it is subject to audit under the Charities Act 2011.

The accounts have been prepared in accordance with the provisions in Part 15 of the Companies Act 2006 applicable to companies subject to the small companies regime and the Financial Reporting Standard for Smaller Entities (effective April 2008).

These financial statements were approved by the Board of directors on 15 September 2014 and signed on its behalf by:


Harold Paisner
Chairman


Brian A. Smouha
Treasurer

**The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
Notes to the Accounts
for the year ended 31 December 2013**

1 Accounting policies

Basis of preparation

The financial statements have been prepared under the historical cost convention, with the exception of investments which are included at market value. The financial statements have been prepared in accordance with the Statement of Recommended Practice (SORP), "Accounting and Reporting by Charities" published in 2005 and applicable accounting standards.

Company status

The charitable company is a company limited by guarantee. The members of the charitable company are the directors named on page 1. In the event of the charitable company being wound up, the liability in respect of the guarantee is limited to £1 per member of the charitable company.

Fund accounting

Unrestricted funds comprise accumulated surpluses and deficits in the General Fund. They are available for use at the discretion of the Board of Directors in furtherance of the charitable company's general charitable objectives.

Restricted funds are funds subject to specific restrictions imposed by the donors or which have been raised by the charitable company for particular purposes. The cost of raising and administering such funds are charged against the specific fund. The aim and use of each restricted fund is set out in the notes to the financial statements.

Endowment funds represent those assets which must be held permanently by the charitable company, principally investments. Income arising on the endowment funds can be used in accordance with the objects of the charitable company and is included as unrestricted income. Any capital gains or losses arising on the investments form part of the fund. Investment management charges and legal advice relating to the fund are charged against the fund. Investment income and gains are allocated to the restricted fund in accordance to the endowment policy.

Incoming resources

Incoming resources are included in the Statement of Financial Activities as follows:

Income other than research projects:

Income is recognised when the charitable company is legally entitled to the income and the amount can be quantified with reasonable accuracy.

Research projects:

Income is recognised as the right to consideration obtained through performance of contractual obligations in accordance with the principles of revenue recognition as stated in UITF 40 and application Note G of FRS 5 Reporting the Substance of Transactions as permitted by paragraphs 98 and 103 of SORP 2005.

Resources expended

Charitable expenditure comprises all expenditure relating to the objectives of the Institute. All expenditure is accounted for on an accruals basis.

Governance costs include audit costs, and legal advice for the directors, and any other costs associated with constitutional and statutory requirements.

**The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
Notes to the Accounts
for the year ended 31 December 2013**

1 Accounting policies

Resources expended (continued)

Support costs – the amounts disclosed under each of the above categories comprise those costs which are directly attributable to that category together with an apportionment of support costs. Support costs are those costs that are not directly attributable to a single activity but provide the necessary organisational support for all the charitable company's activities and are allocated to activities on a basis consistent with use of the resources. The support costs have been allocated to the charitable company's activities of "Research and Publications" and "Meetings and dissemination".

Depreciation

Depreciation has been provided at the following rates in order to write off the assets over their estimated useful lives.

Leasehold improvements	over the term of the lease
Fixtures and equipment	25% reducing balance
Computers	33.3% straight line

Investments

Fixed assets investments are stated at cost (except for listed investments which are stated at market value) less provision for diminution in value. The Statement of Financial Activities includes the net gains and losses arising on revaluations and on disposals throughout the year.

Foreign currencies

Transactions in foreign currencies are recorded at the rate ruling at the date of the transaction. Monetary assets and liabilities denominated in foreign currencies are translated at the rate of exchange ruling at the balance sheet date. All differences are taken to the profit and loss account.

Leasing

Rentals paid under property leases are charged to the Statement of Financial Activities matched to the period of lease term.

Pensions

The charitable company operates a defined contribution pension scheme. The assets of the scheme are held separately from those of the charitable company in independently administered funds. Contributions are charged to the Statement of Financial Activities as they become payable in accordance with the rules of the scheme.

2 Voluntary income

	Unrestricted Funds	Restricted Funds	2013 Total	2012 Total
	£	£	£	£
Donations and gifts	131,261	-	131,261	48,895

3 Investment income

	Unrestricted Funds	Restricted Funds	2013 Total	2012 Total
	£	£	£	£
General bank interest receivable	94	-	94	93
Income from MCA permanent endowment fund	148,205	-	148,205	141,074
	148,299	-	148,299	141,167

The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
Notes to the Accounts
for the year ended 31 December 2013

4 Incoming resources from charitable activities

	Unrestricted Funds	Restricted Funds	2013 Total	2012 Total
	£	£	£	£
Membership	9,110		9,110	9,840
Research projects and sales of reports	207,082	171,602	378,684	310,251
Seminars and workshops	45,162	-	45,162	-
	<u>261,354</u>	<u>171,602</u>	<u>432,956</u>	<u>320,091</u>

5 Total Resources Expended

	Cost of raising voluntary income	Research, publications/ meetings & dissemination	Governance	2013 Total	2012 Total
	£	£	£	£	£
Costs directly allocated to activities:					
Fund raising for donations	3,136	-	-	3,136	2,630
Staff costs	-	33,492	-	33,492	23,096
Research project costs	-	226,100	-	226,100	324,541
Research and development	-	37,618	-	37,618	-
Lectures and seminars	1,360	-	-	1,360	708
Website costs	-	12,552	-	12,552	10,241
Audit fees	-	-	5,640	5,640	7,650
Support costs allocated to activities:					
Staff costs	8,267	74,405	-	82,672	75,812
Premises	7,706	69,352	-	77,058	71,636
General office costs	2,934	26,409	-	29,343	23,935
Depreciation	993	8,939	-	9,932	10,655
Legal and professional	59	535	-	594	591
Investment manager's fees	-	26,809	-	26,809	23,404
	<u>24,455</u>	<u>516,211</u>	<u>5,640</u>	<u>546,306</u>	<u>574,899</u>

6 Net incoming/(outgoing) resources expended

This is stated after charging:

	2013	2012
	£	£
Depreciation	9,932	10,655
Auditor's remuneration	5,640	7,650
Operating lease payments	<u>71,080</u>	<u>67,319</u>

7 Board of directors' remuneration and reimbursed expenses

None of the members of the board of directors received remuneration for their services nor did they receive any reimbursement of expenses during the year.

**The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
Notes to the Accounts
for the year ended 31 December 2013**

8 Staff costs

	2013	2012
	£	£
Wages and salaries	226,168	205,967
Social security costs	27,499	23,673
Pension costs (see note 9)	13,619	14,206
Pension to former employees	6,348	6,347
	273,634	250,193

The number of employees whose emoluments as defined for taxation purposes amounted to over £60,000 in the year was as follows:

	2013	2012
	Number	Number
£60,001 - £70,000	1	1
£70,001 - £80,000	1	1
	1	1

Employees earning more than £60,000 participated in the pension scheme.

The average number of employees during the year was:

	2013	2012
	Number	Number
Average number of employees	6	4
	6	4

9 Pension costs

The charitable company operates a contributory pension scheme. It is a defined contribution scheme and contributions are charged in the statement of financial activities as they are paid. The charge for the year was £19,967 (2012 £20,553).

10 Tangible fixed assets

	Land and buildings £	Fixtures and fittings £	Computer equipment £	Total £
Cost				
At 1 January 2013	83,817	2,330	15,186	101,333
At 31 December 2013	83,817	2,330	15,186	101,333
Depreciation				
At 1 January 2013	35,503	1,347	11,231	48,081
Charge for the year	8,381	246	1,305	9,932
At 31 December 2013	43,884	1,593	12,536	58,013
Net book value				
At 31 December 2013	39,933	737	2,650	43,320
At 31 December 2012	48,314	983	3,955	53,252

**The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
Notes to the Accounts
for the year ended 31 December 2013**

11 Fixed assets investments in MCA permanent endowment fund

	2013	2012
	£	£
Market value brought forward	3,115,035	2,955,480
Additions	172,439	139,162
Disposals	(199,248)	(162,566)
Net investments gains / (losses)	227,036	182,959
Market value carried forward	<u>3,315,262</u>	<u>3,115,035</u>
Historical cost	<u>2,938,204</u>	<u>2,778,749</u>
Investments at market value comprised:		
Equity shares	2,657,617	2,047,132
Fixed interest securities	611,921	1,014,714
Cash deposits/funds	15,005	28,843
Property	30,719	24,346
	<u>3,315,262</u>	<u>3,115,035</u>

12 Debtors

	2013	2012
	£	£
Prepayments	18,119	17,078
Other debtors	137	46,776
	<u>18,256</u>	<u>63,854</u>

13 Creditors: amounts falling due within one year

	2013	2012
	£	£
Bank overdraft	3,775	7,995
Accruals	6,033	70,776
Deferred unrestricted project income	-	17,259
Deferred restricted project income (note 17)	54,954	170,819
	<u>64,762</u>	<u>266,849</u>

14 Creditors: amounts falling due after one year

	2013	2012
	£	£
Loan from the MCA permanent endowment fund	<u>175,000</u>	<u>175,000</u>

There are no fixed terms of repayment. As agreed with the Charity Commission, the loan will be repaid as soon as practicable.

**The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
Notes to the Accounts
for the year ended 31 December 2013**

15 Unrestricted funds

	£
At 1 January 2013	(161,847)
Income	540,914
Expenditure	(326,158)
Transfer to restricted fund (note 17)	(21,737)
At 31 December 2013	<u>31,172</u>

16 Permanent endowment fund

	At 1 January 2013 £	New Designation £	Utilised £	At 31 December 2013 £
MCA permanent endowment fund	3,115,035	200,227	-	<u>3,315,262</u>

The charitable company has restricted rights over the capital. The charitable company is entitled to the total income, realised and unrealised gains, in any financial year as long as these do not exceed 8% of the original grant (£3,466,337) adjusted for inflation.

17 Restricted funds

Project	At 1 January 2013 £	Incoming Resources £	Resources Expended £	Transfer from unrestricted funds £	At 31 December 2013 £
National Jewish Student Survey	-	9,518	(10,935)	1,417	-
Community Research Initiative	-	135,684	(135,684)		-
Jewish Communities in East-Central Europe	-	14,278	(30,548)	16,270	-
Israel Survey	-		(3,071)	3,071	-
Social Research Group	-	-	-	-	-
European Research Archive	-	6,850	(6,850)	-	-
Israel Education	-	5,272	(6,251)	979	-
	-	<u>171,602</u>	<u>(193,339)</u>	<u>21,737</u>	-

Analysis of project receipts:

Project	Deferred income brought forward at 1 January 2013 £	Project receipts in the year £	Project income recognised in the year £	Deferred income carried forward at 31 December 2013 £
National Jewish Student Survey	9,518	-	(9,518)	-
Community Research Initiative	145,578	16,000	(135,684)	(25,894)
Jewish Communities in East-Central Europe	14,278	-	(14,278)	-
Social Research Group	1,445	-	-	(1,445)
European Research Archive	-	34,465	(6,850)	(27,615)
Israel Education	-	5,272	(5,272)	-
	<u>170,819</u>	<u>55,737</u>	<u>(171,602)</u>	<u>(54,954)</u>

The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
Notes to the Accounts
for the year ended 31 December 2013

17 Restricted funds (to continued)

The aim and use of each restricted fund is as follows:

(i) National Jewish Student Survey fund was set up for the charitable company to carry out a survey of a sample of Jewish Students in Britain. The charitable company will provide UJS Hillel and its funding partners with a report on the critical issues arising from the research so as to inform UJS Hillel's future strategy, policy and programming.

(ii) The Community Research Initiative involves two distinct research projects – a National Jewish Population Survey and an analysis of the data on Jews in Britain from the 2011 UK Census. The data is designed to be used to produce a series of reports on the state of the contemporary Jewish community in order to inform strategic planning and policy development in Jewish charities working across the country.

(iii) Jewish Communities in East-Central Europe fund was set up for the charitable company to carry out research appraisals of the developments in four key communities — Germany, Hungary, Poland and Ukraine in the 20 years since the collapse of communism, in order to identify priorities for the future. The project aims to provide a guide to anyone seeking to understand, develop or invest in European Jewry.

(iv) The Social Research Group was a JPR initiative to bring together the leading social researchers on the British Jewish community to discuss the place of research within the Jewish community, topics of shared interest and common concern, and how to develop and nurture research expertise in the study of contemporary British Jewry. One of the major conclusions was for JPR to build an on-line archive for all published social research on European Jewish communities. Funding will be sought for this in 2014.

(v) The European Research Archive, supported by Rothschild Foundation (Hanadiv) Europe, is a project to build an online, free to access archive for research publications on contemporary European communities. The archive will include reports, articles and theses (and other relevant materials) that draw on, or discuss, social research on European Jewish communities since 1990.

(vi) The Israel Education fund was provided by Pears Foundation to support their project designed to map the state of Israel education in the UK. The funds were provided to JPR in order to organise focus groups and for consultative advice.

All the funds above represent the donations received and take into account the research costs incurred during the year.

18 Analysis of net assets between funds

	Unrestricted funds	Restricted funds	Endowment funds	Total funds
	£	£	£	£
Tangible assets	43,320	-	-	43,320
Investments	-	-	3,315,262	3,315,262
Current assets	172,660	54,954	-	227,614
Creditors: amounts falling due within one year	(9,808)	(54,954)	-	(64,762)
Creditors: amounts falling due after more than one year	(175,000)	-	-	(175,000)
Total net assets	31,172	-	3,315,262	3,346,434

**The Institute for Jewish Policy Research
(A Company Limited by Guarantee)
Notes to the Accounts
for the year ended 31 December 2013**

19 Financial commitments

At the year end the company had annual commitments under non-cancellable property lease as set out below:

	2013	2012
	£	£
Property lease which expires in over five years with a break clause in 2013	-	67,318
Property lease which expires in over five years	43,470	-
	<hr/>	<hr/>

20 Share capital and controlling parties

The company is limited by guarantee and has no share capital. The liability of its members is limited to £1 per member.